



GRETEX CORPORATE SERVICES LIMITED

CIN : L74999MH2008PLC288128 SEBI Registration Code: INM000012177

OFFICE NO. 13, 1ST FLOOR, (NEW BANSILAL BUILDING), 9-15, HOMI MODI STREET,
FORT, NEAR BSE, MUMBAI - 400 001

022 - 40025273, 9836822199, 9836821999 info@gretexgroup.com

SEBI REGN. NO. INM000012177

August 19, 2022

To,
BSE Limited
(Corporate Relations Department),
P.J. Towers, Dalal Street,
Fort, Mumbai – 400 001.

Ref.: **Anshuni Commercials Limited (Script Code: 512091)**

Sub.: **Open Offer for the acquisition of up to 60,010 (Sixty Thousand Ten Only) Equity Shares having face value of Rs. 10/- each, being constituting 25.00% of the Equity Share Capital of the Anshuni Commercials Limited (“ACL”) by Mr. Rahul Jhunjunwala (Acquirer No. 1), Mr. Dipesh Garg (Acquirer No. 2) and Mr. Priyesh Garg (Acquirer No. 3) pursuant to and in compliance with regulation 3 & 4 of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/Ma'am,

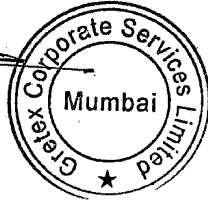
As per Regulation 18(12) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find enclosed herewith the copy of newspaper cutting of the Post Offer Advertisement, which is published on Friday, August 19, 2022 in the following Newspapers:

- Financial Express (English Daily: All Editions)
- Jansatta (Hindi Daily: All Editions) and
- Prathakal (Marathi Daily: Mumbai Edition)

Thanking you,

For **Gretex Corporate Services Limited**

Mr. Alok Harlalka
(Managing Director)
DIN: 02486575



Encl:

Copy of Post-Offer Public Announcement – Financial Express (English – Mumbai Edition)

BRANCH OFFICE :

90, PHEARS LANE, 5TH FLOOR, KOLKATA - 700012
033 - 40069278 www.gretexcorporate.com

POST OFFER PUBLIC ANNOUNCEMENT

ANSHUNI COMMERCIALS LIMITED

Registered Office: Office No. CC-5041/5042, Tower C, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India – 400 051.
 Contact No.: 022-23631334 / 23640111 | Fax: 022-23632308
 Email Id: info@anshuni.com | Website: www.anshuni.com | CIN: L51900MH1984PLC034879

OPEN OFFER FOR ACQUISITION OF 60,010 (SIXTY THOUSAND AND TEN) FULLY PAID-UP EQUITY SHARES OF ₹ 10/- EACH FROM THE SHAREHOLDERS OF ANSHUNI COMMERCIALS LIMITED (“ACL” / “TARGET COMPANY”) BY MR. RAHUL JHUNJHUNWALA (“ACQUIRER NO. 1”), MR. DIPESH GARG (“ACQUIRER NO. 2”) AND MR. PRIYESH GARG (“ACQUIRER NO. 3”) PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3 & 4 OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011, AS AMENDED (“SEBI (SAST) REGULATIONS”).

This Post Offer Advertisement is being issued by Gretex Corporate Services Limited, the Manager to the Offer (“Manager”), on behalf of the Acquirers, in compliance with Regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”) in respect of Open Offer (“Offer”) to acquire upto 60,010 (Sixty Thousand and Ten) Equity Shares of the Face Value of ₹ 10/- each, being constituting 25.00%# of the Target Company on a fully diluted basis at a price of ₹ 86.51/- (Rupees Eighty-Six and Fifty-One Paise Only) (“Offer Price”). This Post-Offer Public Announcement is to be read with Public Announcement dated May 03, 2022 (“PA”) and the Detailed Public Statement (“DPS”) published on May 10, 2022 in Financial Express (English Daily – All Editions), Jansatta (Hindi Daily – All Editions) and Prathakal (Marathi Daily - Mumbai Edition) with respect to the aforementioned Offer.

*As per the SEBI (SAST) Regulations, the Open Offer under Regulations 3 & 4 is required to be given for at least 26.00% of the voting share capital of the Target Company. However, the shareholding of the Public Shareholders, as on date of the Public Announcement is 25.00% and therefore the Offer Shares represent 25.00% of the voting share capital of the Target Company.

Sr. No.	Particulars	Proposed in the Offer Document			
1	Name of the Target Company	Anshuni Commercials Limited			
2	Name of the Acquirers	Acquirer No. 1: Mr. Rahul Jhunjhunwala Acquirer No. 2: Mr. Dipesh Garg Acquirer No. 3: Mr. Priyesh Garg			
3	Name of the Manager to the Offer	Gretex Corporate Services Limited			
4	Name of the Registrar to the Offer	Cameo Corporate Services Limited			
5	Offer Details (a) Date of Opening of the Offer (b) Date of Closure of the Offer	August 01, 2022 (Monday) August 17, 2022 (Wednesday)			
6	Last Date of Payment of Consideration (if any)	September 01, 2022 (Thursday)			
7	Details of Acquisition	Proposed in the Offer Document		Actual	
7.1	Offer Price	₹ 86.51/-		₹ 86.51/-	
7.2	Aggregate number of shares tendered	60,010		Nil	
7.3	Aggregate number of shares accepted	60,010		Nil	
7.4	Size of the Offer (Number of shares multiplied by offer price per share)	₹ 51,91,465.10/-		Nil	
		Number	In %	Number	In %
7.5	Shareholding of the Acquirers before Agreements / Public Announcement	Nil	Nil	Nil	Nil
7.6	Shares Acquired by way of Agreements	1,79,990	75.00%	1,79,990	75.00%
7.7	Shares Acquired by way of Open Offer	60,010 ⁽¹⁾	25.00% ⁽¹⁾	Nil	Nil
7.8	Shares acquired after Detailed Public Statement	Nil	Nil	Nil	Nil
7.9	Post Offer Shareholding of Acquirers	Nil	Nil	1,79,990	75.00%
7.10	Pre & Post offer shareholding of the Public	Pre Offer	Post Offer	Pre Offer	Post Offer
	Number	60,010	Nil	60,010	60,010
	In %	25.00%	Nil	25.00%	25.00%

⁽¹⁾ Assuming full acceptance under the Open Offer.

Capitalized terms used in this announcement, but not defined, shall have the same meaning assigned to them in the PA, DPS and the Letter of Offer. All other terms and conditions of the Offer shall remain unchanged.

The Acquirers accept the responsibility for the information contained in this Announcement and also for the obligations of the Acquirers laid down in the SEBI (SAST) Regulations and subsequent amendments made thereof.

A copy of this Post Offer Advertisement will also be available on the SEBI website at www.sebi.gov.in, BSE website at www.bseindia.com and at the Registered Office of the Target Company i.e. Office No. CC-5041/5042, Tower C, Bharat Diamond Bourse, Bandra Kurla Complex, Bandra (East), Mumbai, Maharashtra, India – 400 051.

THIS ANNOUNCEMENT IS ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS



Gretex Corporate Services Limited
 (CIN No.: L74999MH2008PLC288128)
 Office No. 13, 1st Floor, Bansilal Mansion,
 9-15 Homi Modi Street, Fort, Mumbai,
 Maharashtra, India – 400001.
Tel. No.: 022 4002 5273 / 96532 49863
Email: info@gretexgroup.com
Website: www.gretexcorporate.com
Contact Person: Mr. Alok Harilalka

Ratika